



9th November, 2018

To, The Manager, Department of Corporate Services, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code : 526263	To, The Manager, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTECH - EQ
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Dear Sir,

Sub: Out Come of Board Meeting dated 9th November, 2018

We wish to inform that, the Board of Directors at its meeting held on Friday, 9th November, 2018, from 1:30 p.m. till 2:30 P.M, inter-alia approved the un-audited Standalone and consolidated financial results of the company for the quarter and half year ended on 30th September, 2018.

In this regard please find enclosed the following:

- Un-audited Standalone and Consolidated financial results of the company for the quarter and half year ended on 30th September, 2018.
- Took note of Limited review report as issued by Statutory Auditors. (Attached herewith)
- Detailed Press note is attached herewith.
- Approved allotment of 2,83,721 Equity shares of Rs. 2/- under Mold Tek-Technologies Employee stock option scheme 2015.
- Notification as required under regulation 10(c) of SEBI (Share Based Employee Benefits) Regulation, 2014.

Statement of disclosure pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015

Particulars	Details
Brief details of options granted	2,00,000 options were granted on, 03rd August, 2015 (10,00,000 options pursuant to split)
Details of compliance of Scheme	The scheme is prepared in accordance with SEBI (ESOS & ESPS) Guidelines, 1999.
Total number of shares covered by these options.	15,00,000






Pricing formula;	Exercise price for the purpose of the grant of options shall be the price as reduced by 60% of the closing market price of the equity shares of the company available on the Stock Exchange on the date immediately preceding the Grant Date, subject to minimum of the face value of Equity Share. If equity shares are listed on more than one stock exchange, then the closing price on the stock exchange having higher trading volume shall be considered as the closing market price. The Exercise Price shall be rounded off to the next rupee.
Options/shares vested	2,87,471
Time within which option may be exercised	Starts from the date of vesting and expires not later than 2 years from the date of vesting of options.
Options/ shares exercised	2,83,721
Money realized by exercise of options	Rs. 41,42,327
The total number of shares arising as a result of exercise of option	2,83,721 Equity Shares of Rs. 2/- each
Options lapsed	3,750
Variation of terms of options	Not Applicable
Brief details of significant terms	The employees are granted options under two categories - A & B. Pursuant to which the employees can exercise number of options.
Subsequent changes or cancellation or exercise of such options	Not Applicable
Diluted earnings per share pursuant to issue of equity shares on exercise of options	Rs. 0.89 ps/-*

*As per unaudited financials for the quarter ended 30th September, 2018.

Kindly take the above information on records.

Thanking you,

For **MOLD-TEK TECHNOLOGIES LIMITED**


(J.LAKSHMANA RAO)
Chairman & Managing Director
(DIN: 00649702)






**NOTIFICATION FOR ISSUE OF SHARES UNDER MOLD-TEK TECHNOLOGIES
EMPLOYEES STOCK OPTIONS SCHEME 2015**

S.No	Particulars	Details
1	Company name and address of Registered Office	Mold-Tek Technologies Limited, Regd office : Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana
2	Name of the Stock Exchanges on which the company's shares are listed	BSE Limited and National Stock Exchange of India Limited (NSE)
3	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange:	13 th May, 2015 to BSE and 26 th July, 2016 to NSE
4	Filing Number, if any	Not Applicable
5	Title of the Scheme pursuant to which shares are issued, if any:	Mold-Tek Technologies Employees Stock Option Scheme 2015. (The "Scheme").
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Rs 2/- (Rupees Two Only)
8	Date of issue of shares	09.11.2018
9	Number of shares issued	2,83,721
10	Share Certificate No., if applicable	Not Applicable
11	Distinctive number of the share, if applicable	2,75,62,607 to 2,78,46,328
12	ISIN Number of the shares if issued in Demat	INE835B01035
13	Exercise price per share	Rs 14.60/-
14	Premium per share	Rs 12.60/-
15	Total Issued shares after this issue	2,78,46,328
16	Total Issued share capital after this issue	5,56,92,656
17	Details of any lock-in on the shares	Not Applicable
18	Date of expiry of lock-in	Not Applicable
19	Whether shares identical in all respects to existing shares if not, when will they become identical	Yes
20	Details of listing fees, if payable	Not Applicable

Place: Hyderabad
Date: 9th November, 2018

For Mold-Tek Technologies Limited


(J.LAKSHMANA RAO)
Chairman & Managing Director
(DIN: 00649702)



Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
Phone : +91-40-40300300/01/02/03/04, Fax : +91-40-40300328, E-mai l: ir@moldtekindia.com
Website : www.moldtekindia.com CIN No: L25200TG1985PLC005631



MOLD-TEK TECHNOLOGIES LIMITED

CIN : L25200TG1985PLC005631

Registered Office: Plot No.700, 8-2-293/82/A/700
Road No.36, Jubilee Hills, Hyderabad- 500033, Telangana

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2018

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30-09-18 (Unaudited)	30-06-18 (Unaudited)	30-09-17 (Unaudited)	30-09-18 (Unaudited)	30-09-17 (Unaudited)	31-03-18 (Audited)
I	Revenue from Operations	2,308.47	1,934.67	2,044.95	4,243.13	3,797.07	7,390.96
II	Other Income	3.23	43.62	153.69	46.85	286.88	20.26
III	Total income (I+II)	2,311.70	1,978.28	2,198.64	4,289.98	4,083.95	7,411.22
IV	Expenses						
	Changes in inventories	4.87	(138.73)	149.22	(133.86)	143.99	-
	Employee Benefits Expense	1,428.93	1,345.93	1,294.93	2,774.87	2,449.02	5,072.49
	Finance Costs	7.75	8.08	6.99	15.82	18.01	32.09
	Depreciation and amortisation expense	89.34	85.69	83.40	175.03	164.09	336.45
	Other Expenses	458.96	374.11	382.91	833.07	819.00	1,309.12
	Total Expenses (IV)	1,989.86	1,675.07	1,917.45	3,664.93	3,594.11	6,750.15
V	Profit before exceptional items and tax (III-IV)	321.84	303.21	281.20	625.05	489.84	661.07
VI	Exceptional items	-	-	-	-	-	-
VII	Profit before tax (V-VI)	321.84	303.21	281.20	625.05	489.84	661.07
VIII	Tax Expense						
	(1) Current tax	69.26	69.39	104.03	138.65	185.83	189.02
	(2) Deferred tax	(5.72)	(6.59)	(29.43)	-12.31	(53.31)	(81.21)
IX	Profit for the period (VII-VIII)	258.30	240.41	206.60	498.71	357.31	553.25
X	Other Comprehensive Income (OCI)						
	a) Items that will not be reclassified to profit or loss (Net of tax)						
	Remeasurement of defined employee benefits	(7.00)	(7.00)	(3.33)	(14.00)	(5.01)	(28.06)
	b) Items that will be reclassified to profit or loss (Net of tax)						
	Exchange differences in translating the Financial Statements of a foreign operation	8.90	18.12	-	27.02	-	(11.70)
XI	Total Comprehensive Income for the period (X+XI)	260.20	251.53	203.27	511.73	352.30	513.50
	Profit for the period attributable to:						
	Owners of the parent	258.30	240.41	206.60	498.71	357.31	553.25
	Non-controlling interests	-	-	-	-	-	-
	Other comprehensive income attributable to:						
	Owners of the parent	1.90	11.12	(3.33)	13.02	(5.01)	(39.76)
	Non-controlling interests	-	-	-	-	-	-
	Total comprehensive income attributable to:						
	Owners of the parent	260.20	251.53	203.27	511.73	352.30	513.50
	Non-controlling interests	-	-	-	-	-	-
XII	Paid up Equity Share Capital	551.25	551.25	544.02	551.25	544.02	548.89
XIII	Earnings per share (Face Value of ₹ 2 each) (Not Annualised)						
	a) Basic	0.94	0.87	0.76	1.81	1.32	2.03
	b) Diluted	0.94	0.87	0.75	1.81	1.29	2.02

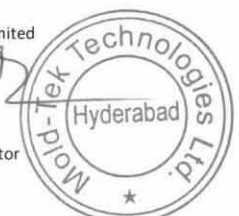
Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 9 November, 2018. The Statutory Auditors have carried out limited review of the unaudited financial results for the quarter and half year ended 30 September, 2018 in accordance with Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.
- The above results include the results of the wholly owned subsidiary, Mold-Tek Technologies Inc, USA.
- The financial results of the Group have been prepared in accordance with Ind AS prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with the relevant rules thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 and SEBI circular dated 5 July, 2016.
- The Group has consolidated financial results based on Ind AS 110 "Consolidated Financial Statements".
- The Group has one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.

Place: Hyderabad
Date: 9th November, 2018

For Mold-Tek Technologies Limited


J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702





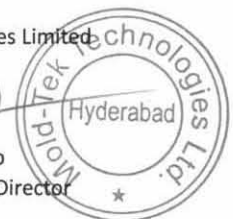
MOLD-TEK TECHNOLOGIES LIMITED
CIN : L25200TG1985PLC005631
Registered Office: Plot No.700, 8-2-293/82/A/700
Road No.36, Jubilee Hills, Hyderabad- 500033, Telangana
CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(₹ In lakhs)

Particulars	As at	As at
	30 September, 2018 (UNAUDITED)	31 March, 2018 (AUDITED)
I. ASSETS		
Non-current Assets		
(a) Property, plant and equipment	1730.67	1720.06
(b) Intangible assets	279.06	316.21
(c) Financial assets		
Other financial assets	59.95	59.20
(d) Other non-current assets	159.36	142.54
Current Assets		
(a) Inventories	133.86	-
(b) Financial assets		
(i) Trade receivables	2261.58	1733.12
(ii) Cash and cash equivalents	541.22	203.95
(iii) Other bank balances	17.36	17.18
(iv) Loans	44.69	24.44
(v) Other financial assets	637.28	569.35
(c) Current tax assets (net)	292.68	289.93
(d) Other current assets	56.14	83.04
TOTAL ASSETS	6,213.85	5,159.02
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	551.25	548.89
(b) Other equity	3841.67	3544.92
Liabilities		
Non-Current Liabilities		
(a) Financial liabilities		
Borrowings	3.11	30.34
(b) Deferred tax liabilities (net)	88.37	100.68
(c) Provisions	61.49	15.07
Current Liabilities		
(a) Financial liabilities		
(i) Borrowings	389.00	143.28
(ii) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises;		
- Total outstanding dues of creditors other than micro enterprises	91.80	106.28
and small enterprises;		
(iii) Other financial liabilities	861.31	512.52
(b) Other current liabilities	56.14	54.34
(c) Provisions	257.05	102.71
(d) Current Tax Liabilities (net)	12.66	-
TOTAL EQUITY AND LIABILITIES	6,213.85	5,159.02

For Mold-Tek Technologies Limited

J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702



Place: Hyderabad
Date: 9th November, 2018



MOLD-TEK TECHNOLOGIES LIMITED

CIN : L25200TG1985PLC005631

Registered Office: Plot No.700, 8-2-293/82/A/700

Road No.36, Jubilee Hills, Hyderabad- 500033, Telangana

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2018

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30-09-18 (Unaudited)	30-06-18 (Unaudited)	30-09-17 (Unaudited)	30-09-18 (Unaudited)	30-09-17 (Unaudited)	31-03-18 (Audited)
I	Revenue from Operations	1,991.78	1,676.86	1,832.68	3,668.63	3,380.93	6,528.48
II	Other Income	3.22	43.57	150.66	46.79	283.83	17.14
III	Total income (I+II)	1,995.00	1,720.42	1,983.33	3,715.42	3,664.76	6,545.62
IV	Expenses						
	Changes in inventories	4.87	(138.73)	149.22	(133.86)	143.99	-
	Employee Benefits Expense	1,214.25	1,165.87	1,138.38	2,380.12	2,163.00	4,497.17
	Finance Costs	7.75	8.08	6.99	15.82	18.01	32.09
	Depreciation and amortisation expense	86.51	82.94	81.02	169.45	159.36	327.00
	Other Expenses	361.17	302.24	330.14	663.41	699.81	1,044.23
	Total Expenses (IV)	1,674.54	1,420.40	1,705.75	3,094.94	3,184.18	5,900.49
V	Profit before exceptional items and tax (III-IV)	320.45	300.02	277.58	620.48	480.57	645.13
VI	Exceptional items	-	-	-	-	-	-
VII	Profit before tax (V-VI)	320.45	300.02	277.58	620.48	480.57	645.13
VIII	Tax Expense						
	(1) Current tax	68.39	69.27	103.73	137.66	183.88	187.04
	(2) Deferred tax	(5.72)	(6.59)	(29.43)	(12.31)	(53.30)	(81.21)
IX	Profit for the period (VII-VIII)	257.78	237.35	203.28	495.13	349.99	539.30
X	Other Comprehensive Income (OCI)						
	Items that will not be reclassified to profit or loss (Net of tax)						
	Remeasurement of defined employee benefits	(7.00)	(7.00)	(3.33)	(14.00)	(5.01)	(28.06)
XI	Total Comprehensive Income for the period (X+XI)	250.78	230.35	199.95	481.13	344.98	511.24
XII	Paid up Equity Share Capital	551.25	551.25	544.02	551.25	544.02	548.89
XIII	Earnings per share (Face Value of ₹ 2 each) (Not Annualised)						
	a) Basic	0.94	0.86	0.75	1.80	1.29	1.98
	b) Diluted	0.93	0.86	0.73	1.79	1.26	1.97

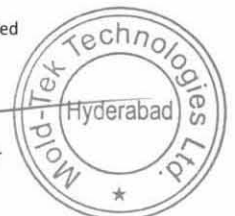
Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 9 November, 2018. The Statutory Auditors have carried out limited review of the unaudited financial results of the Company for the quarter and half year ended 30 September, 2018 in accordance with Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.
- The financial results of the Company have been prepared in accordance with Ind AS prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with the relevant rules thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 and SEBI circular dated 5 July, 2016.
- The Company has one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.

Place: Hyderabad
Date: 9th November, 2018

For Mold-Tek Technologies Limited


J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702





MOLD-TEK TECHNOLOGIES LIMITED
CIN : L25200TG1985PLC005631
Registered Office: Plot No.700, 8-2-293/82/A/700
Road No.36, Jubilee Hills, Hyderabad- 500033, Telangana
STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(₹ in lakhs)

Particulars	As at 30 September, 2018 (UNAUDITED)	As at 31 March, 2018 (AUDITED)
I. ASSETS		
Non-current Assets		
(a) Property, plant and equipment	1710.63	1716.66
(b) Intangible assets	279.06	309.14
(c) Financial assets		
Investments	24.59	24.59
Other financial assets	59.95	59.20
(d) Other non-current assets	159.36	142.54
Current Assets		
(a) Inventories	133.86	-
(b) Financial assets		
(i) Trade receivables	2351.17	1796.77
(ii) Cash and cash equivalents	356.83	65.17
(iii) Other bank balances	17.36	17.18
(iv) Loans	44.69	24.44
(v) Other financial assets	637.28	569.35
(c) Current tax assets (net)	292.68	289.93
(d) Other current assets	53.10	80.32
TOTAL ASSETS	6120.57	5095.29
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	551.25	548.89
(b) Other equity	3753.01	3488.89
Liabilities		
Non-Current Liabilities		
(a) Financial liabilities		
Borrowings	3.11	30.34
(b) Deferred tax liabilities (net)	88.37	100.68
(c) Provisions	61.49	15.07
Current Liabilities		
(a) Financial liabilities		
(i) Borrowings	389.00	143.28
(ii) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises;	-	-
- Total outstanding dues of creditors other than micro enterprises and small enterprises;	91.80	106.29
(iii) Other financial liabilities	858.83	504.81
(b) Other current liabilities	53.99	54.33
(c) Provisions	257.05	102.71
(d) Current tax liabilities (net)	12.66	-
TOTAL EQUITY AND LIABILITIES	6120.57	5095.29

For Mold-Tek Technologies Limited


J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702



Place: Hyderabad
Date: 9th November, 2018

M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF
INTERIM FINANCIAL STATEMENTS**

To

The Board of Directors of Mold-Tek Technologies Limited

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Mold-Tek Technologies Limited ("Holding Company") and its wholly owned subsidiary Mold-Tek Technologies Inc. together referred to as "the Group"), for the quarter and half year ended 30th September, 2018 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016.

This Statement which is the responsibility of the Holding Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.



M.Anandam & Co.,
Chartered Accountants

CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed,
or that it contains any material misstatement.

For M.Anandam & Co.,
Chartered Accountants
(Firm Regn.No.0001255)

B. V. Suresh Kumar

B. V. Suresh Kumar
Partner
M.No:212187



Place: Hyderabad
Date: 09.11.2018

M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF
INTERIM FINANCIAL STATEMENTS**

To
The Board of Directors of Mold-Tek Technologies Limited

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Mold-Tek Technologies Limited** ("the Company"), for the quarter and half year ended 30th September, 2018 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016. This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information* performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad
Date: 09.11.2018



For M. Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)

B. V. Suresh Kumar

B. V. Suresh Kumar
Partner
M.No:212187

MOLD-TEK TECHNOLOGIES LIMITED

NOTE ON UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR
ENDED 30th SEPTEMBER 2018.

H1 on H1

Consolidated : Sales up 9.38% | PAT up 39.57%
Standalone : Sales up 5.85% | PAT up 41.47%

Q2 on Q2

Consolidated : Sales up 6.88% | PAT up 25.02%
Standalone : Sales up 1.98% | PAT up 26.81%

Due to massive move of the USDINR from 65 to 72.50 during the period, and as the company booked forwards ranging from 65 to 72.50, the MTM losses for the Q2 July 2018 to September 2018 has been recognized as ₹ 2.02 Crores.

The Opening “work on hand” has more than doubled as on 30th September 2018 when compared same in last year. This shows stronger order book and probably better performance in the coming quarters.

Q2 on Q1

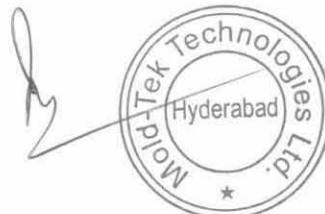
Consolidated : Sales up 11.49% | PAT up 7.44% | EPS up 7.14%
Standalone : Sales up 9.77% | PAT up 8.61% | EPS up 8.30%

Mold-Tek Technologies Limited, KPO in Structural Engineering, Mechanical Engineering and IT services posted the following good financial results for the Quarter and Half Year ending 30th September 2018 in the Board Meeting dated 9th November 2018 as follows.

Consolidated results for the Quarter and Half Year Ended 30th September 2018.

Performance Highlights of H1 to H1

- ✓ Revenue ₹ 4153.14 Lakhs (FY 17-18 H1: ₹ 3797.07 Lakhs) up by 9.38%
- ✓ PAT ₹ 498.71 Lakhs (FY 17-18 H1: ₹ 357.31 Lakhs) up by 39.57%
- ✓ EBIDTA ₹ 815.90 Lakhs (FY 17-18 H1: ₹ 671.95 Lakhs) up by 21.42%



Performance Highlights of Q2 to Q2

- ✓ Revenue ₹ 2185.63 Lakhs (FY 17-18 Q2: ₹ 2044.95 Lakhs) up by 6.88%
- ✓ PAT ₹ 258.30 Lakhs (FY 17-18 Q2: ₹ 206.60 Lakhs) up by 25.02%
- ✓ EBIDTA ₹ 418.93 Lakhs (FY 17-18 Q2: ₹ 371.59 Lakhs) up by 12.74%

Performance Highlights of Q2 to Q1

- ✓ Revenue ₹ 2185.63 Lakhs (FY 18-19 Q1: ₹ 1960.41 Lakhs) up by 11.49%
- ✓ PAT ₹ 258.30 Lakhs (FY 18-19 Q1: ₹ 240.41 Lakhs) up by 7.44%
- ✓ EBIDTA ₹ 418.93 Lakhs (FY 18-19 Q1: ₹ 396.97 Lakhs) up by 5.53%

Standalone results for the Quarter and Half Year Ended 30th September 2018.

Performance Highlights of H1 to H1

- ✓ Revenue ₹ 3578.64 Lakhs (FY 17-18 H1: ₹ 3380.93 Lakhs) up by 5.85%
- ✓ PAT ₹ 495.13 Lakhs (FY 17-18 H1: ₹ 349.99 Lakhs) up by 41.47%
- ✓ EBIDTA ₹ 805.75 Lakhs (FY 17-18 H1: ₹ 657.94 Lakhs) up by 22.46%

Performance Highlights of Q2 to Q2

- ✓ Revenue ₹ 1868.94 Lakhs (FY 17-18 Q2: ₹ 1832.68 Lakhs) up by 1.98%
- ✓ PAT ₹ 257.78 Lakhs (FY 17-18 Q2: ₹ 203.28 Lakhs) up by 26.81%
- ✓ EBIDTA ₹ 414.71 Lakhs (FY 17-18 Q2: ₹ 365.59 Lakhs) up by 13.44%

Performance Highlights of Q2 to Q1

- ✓ Revenue ₹ 1868.94 Lakhs (FY 18-19 Q1: ₹ 1702.61 Lakhs) up by 9.77%
- ✓ PAT ₹ 257.78 Lakhs (FY 18-19 Q1: ₹ 237.35 Lakhs) up by 8.61%
- ✓ EBIDTA ₹ 414.71 Lakhs (FY 18-19 Q1: ₹ 391.04 Lakhs) up by 6.05%

Company's Q2 Financial results:

As per the New IND AS, company has to recognize the MTM for the forward contracts for every quarter. USDINR rose rapidly from 65-72.50 during the period April 2018 to September 2018. The Company has been continuously monitoring the Rupee move and hedging the Forex risk with a view to safeguard margins due to USDINR movement, while simultaneously benefiting from the forward premiums. Due to massive move of the USDINR from 65 to 72.50 during the period, and as the company booked forwards ranging from 65 to 72.50, the MTM losses for the



Q2 July 2018 to September 2018 has been recognized as ₹ 2.02 Crores. However the rupee depreciation helped company in expanding its margins.

Future Outlook:

Structural Steel Division:

The Civil division performed well in the quarter with orders for high rise buildings received which will be executed in the coming quarters. The company found new opportunities in all segments compared to the previous last quarter of FY 2017-18. Company's performance during last few years has been well recognized by US fabricators who are giving us preferred vendor status.

Recently Company's project "Young Living" has been awarded as "Customer Choice award" by Design Data SDS-2 and another significant recognition is the project Temple University has been highlighted as one of the best in detailed projects in "Modern Steel Construction Magazine".

We improved quality and delivery of projects thus attracting major GC's and fabricators in USA and clients started visiting our Indian offices frequently to select us as their long term partners. The Opening "work on hand" has more than doubled as on 30th September 2018 when compared same in last year. This shows stronger order book and probably better performance in the coming quarters.

Mechanical Division:

Demand for our Mechanical division services has increased in the current quarter. Company gained confidence of European Tier- 1 & 2 Auto companies and able to get end to end projects instead of small portions. Company entered US-MES markets and added 3 more clients and pilot project execution is completed. Company is expanding in SPM and Automation Engineering services and ramping up technical teams to handle growing work in their segment.

IT Division:

IT Division has developed and started marketing a Patient engagement app for health care industry. Product revenues, onsite and project based revenues are expected to stabilize in coming Quarters.

With improved demand and new client additions, company hopes to perform better in the coming quarters.

For Mold-Tek Technologies Limited



J. Lakshmana Rao
(Chairman & Managing Director)

